

### **Announcement Summary**

# **Entity name**

CARAVEL MINERALS LIMITED

#### Date of this announcement

Thursday June 10, 2021

#### The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

#### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVVAAE	OPTION EXPIRING 30-JUN-2023 EX \$0.30	6,765,832	09/06/2021
New class - code to be confirmed	options exercisable at 75 cents and expiring 31 May 2023	1,727,447	09/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**CARAVEL MINERALS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

41120069089

1.3 ASX issuer code

CVV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

★ + Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and

-OF DEFSONAI USE ONI has an existing ASX security code ("existing class")

☑ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CVVAAE: OPTION EXPIRING 30-JUN-2023 EX \$0.30

Date the +securities the subject of this notification were issued

9/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

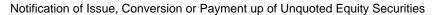
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Abbott	Stephen Abbott	2,303,262
Alasdair Cooke	Alasdair Cooke	2,303,262
Richard Monti	Greatcity Corporation Pty Ltd	143,954
Wayne Trumble	Wayne Trumble	287,908

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://caravelminerals.com.au/wp-content/uploads/2021/03/2019-11-21-Employee-Incentive-Plan.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

## Number of +securities

6,765,832



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

options exercisable at 75 cents and expiring 31 May 2023

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

9/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Immediately vesting exercisable at 75 cents expiring 31 May 2023

**Options Details** 

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.75000000

31/5/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

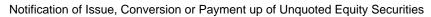
Other

Description

CVV fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://caravelminerals.com.au/wp-content/uploads/2021/03/2019-11-21-Employee-Incentive-Plan.pdf



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Tol Belsonal USA onl Number of +securities

1,727,447



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

CVVAAD: OPTION EXPIRING 03-MAR-2024 EX \$0.30

CVVAAC: OPTION EXPIRING 31-DEC-2022 EX \$0.08

ASX +security code and description

Total number of +securities on issue

CVV: ORDINARY FULLY PAID 347,641,913

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

CVVAAE : OPTION EXPIRING 30-JUN-2023 EX \$0.30

Total number of +securities on issue

2,000,000

250,000

CVVAAB : OPTION EXPIRING 30-SEP-2022 EX \$0.08 1,250,000

CVVAP : OPTION EXPIRING 30-SEP-2021 EX 8C 15,700,000

CVVAAA : OPTION EXPIRING 30-JUN-2022 EX 8C 4,465,100

New class - code to be confirmed : options exercisable at 75 cents and expiring 31 May 1,727,447 2023



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

5.1a Select the number of the applicable exception in Listing Rule 7.2 -Of personal use only